



MARKET WRAP

KSE-100 Index		KSE-All Index		KSE-30 Index		KMI-30 Index		KMI-All Index	
471 mn	▼ -0.20%	976 mn	▼ -0.01%	128 mn	▼ -0.33%	155 mn	▼ -0.30%	584 mn	▲ 0.03%
181,259.6	-369.76	109,929.7	-12.62	54,098.61	-180.86	255,607.5	-762.26	70,648.66	21.76

Market Summary

The stock market on Thursday remained volatile throughout the day and concluded the session in the red zone amid geopolitical concerns and cautious investor sentiment weighed on the market. The Benchmark KSE-100 index made an intra-day high and low at 182,276.81 (647.45 points) and 179,411.35 (-2,218.01 points) respectively while closed at 181,259.67 by losing 369.69 points. PKR in today's interbank appreciated by Rs 0.0382 against USD and closed at Rs 278.0633. The value of shares traded during the day was Rs 41.740 billion. Market capitalization stood at around Rs20.334 trillion. Overall, trading volumes for the day decreased to 975.62 million shares compared with Wednesday's tally of 1541.44 million. CENERGY was the volume leader with 211.7 million shares, gaining Rs0.68 to close at Rs9.4. It was followed by LSECL with 58.4 million shares, gaining Rs1 to close at Rs7.84 and PRL with 49.6 million shares, gaining Rs3.42 to close at Rs41.85.

Volume Leaders ('000)

CENERGY	211,684
LSECL	58,382
PRL	49,649
PACE	48,616
KEL	37,386
WTL	36,954
FNEL	32,708
BOP	25,570
THCCL	17,084
PAEL	16,648

Gainers (PKR)

LSECL	7.84	1.00
SHNI	8.71	1.00
DBCINC	9.55	1.00
PILNC	6.09	0.61
TPLI	37.57	3.42
SAIF	47.59	4.33
SGPL	104.56	9.51
CHAS	123.82	11.20
MACFL	79.07	7.19
SERT	52.46	4.77

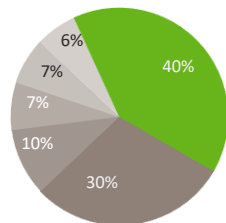
Losers (PKR)

SZTM	95.81	
PMRS	-70.90	638.72
GEMPACRA	-4.40	39.62
DFSM	-2.66	23.96
GEMPAPL	-1.17	10.83
PAKL	-6.01	60.02
SINDM	-2.35	24.43
JVDCPS	-5.72	64.05
CLVL	-1.66	19.07
TSPL	-1.21	17.01

Source: PSX

Overall Sector Turnover (%)

- Technology & Communication
- Food & Personal Care Products
- Cement
- Commercial Banks
- Chemical
- Others



Source: PSX

LIPI (USD'mn)

Banks / DFI-13.51	13.51
Broker Proprietary Trading	0.72
Companies	-9.94
Individuals	9.10
Insurance Companies	14.36
Mutual Funds	-7.11
NBFC	0.05
Other Organization	-1.72
Gross	0.00

FIPI (USD'mn)

Foreign Corporates	0.00
Foreign Individual	0.00
Overseas Pakistani	-0.54
Gross	8.03

Source: NCCPL

PORTFOLIO INVESTMENTS (SECTOR WISE)

(USD' mn)

	Cement	Banks	Fertilizer	Food	E&P	OMC	Power	Tech	Textile	Others	Gross	
LIPI Portfolio	Banks / DFI	-0.12	0.30	-0.06	0.01	0.23	0.04	0.26	0.08	0.04	-0.26	0.53
	Broker Proprietary Trading	-0.00	0.27	0.04	-0.05	0.20	0.03	0.04	0.04	-0.08	0.22	0.72
	Companies	0.02	-1.83	0.02	-0.08	0.06	-0.01	0.05	0.04	0.05	-8.26	-9.94
	Individuals	1.01	2.14	0.34	0.17	1.91	0.68	0.61	0.17	0.85	1.27	9.15
	Insurance Companies	-0.04	0.29	0.22	-0.00	0.13	0.10	0.00	-	0.00	-0.38	0.32
	Mutual Funds	-1.56	-1.03	-0.30	-0.04	-2.85	-0.87	-0.30	-0.39	-0.24	0.43	-7.16
	NBFC	0.00	0.02	0.00	0.01	0.01	-	-0.00	0.00	-	0.01	0.05
	Other Organization	0.14	-0.00	-0.03	0.00	-0.01	-0.06	-0.38	-0.02	-0.06	-1.29	-1.72
LIPI Total	-0.57	0.16	0.24	0.02	-0.31	-0.08	0.28	-0.08	0.56	-8.26	-8.05	

(USD' mn)

	Cement	Banks	Fertilizer	Food	E&P	OMC	Power	Tech	Textile	Others	Gross	
FIPI Portfolio	Foreign Corporates	0.38	0.10	-0.20	-	0.01	-0.08	-0.20	-0.05	-	8.64	8.59
	Foreign Individual	-	-	-	-	-	0.00	-	-	-	-0.00	-0.00
	Overseas Pakistani	0.19	-0.26	-0.04	-0.02	0.30	0.16	-0.08	0.13	-0.56	-0.37	-0.55
	Total	0.57	-0.16	-0.24	-0.02	0.31	0.08	-0.28	0.08	-0.56	8.26	8.05

Source: NCCPL



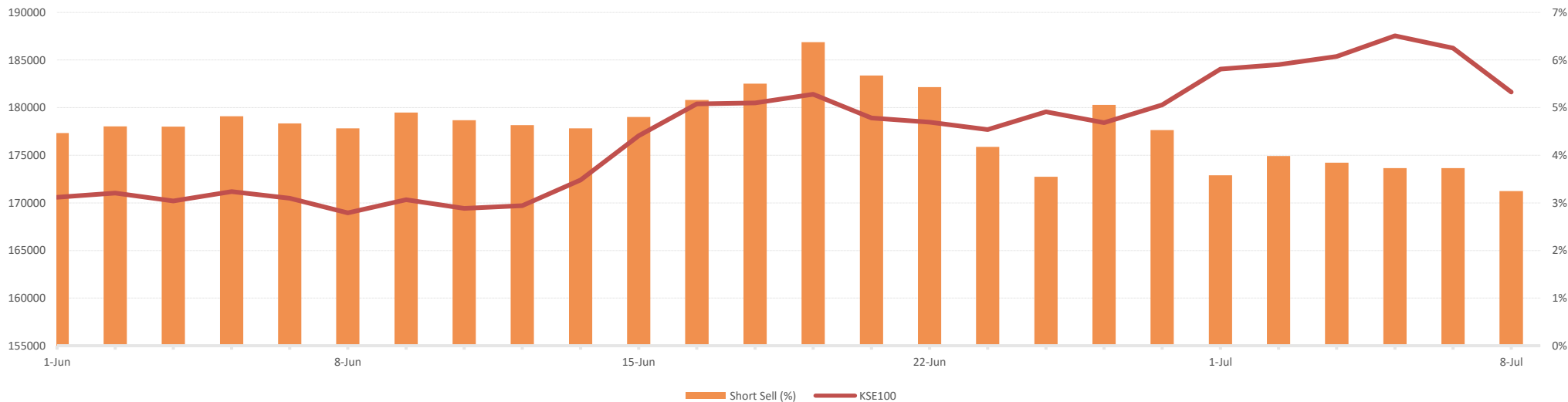
INSIDER TRANSACTIONS

Sr. No.	Transaction Date	Symbol	Insider Name	Designation	Buy	Sell	Avg. Rate	Net Shares	Net Value
1	08/Jul/26	AKBL	Syed Imran Ali Shah	Senior Management	10,000	-	109.96	10,000	1,099,600
2	08/Jul/26	SIEM	Siemens AG-Germany	Substantial Shareholder	155	-	1,516.00	155	234,980
3	07/Jul/26	UBL	Syed Abdul Sami	Executive	2,000	-	492.00	2,000	984,000



FUTURES OPEN INTEREST

KSE-100 VS % Short Sell Of Total Open Interest



Wednesday, July 8, 2026

Top 10 Short Sold Scrips	Short Sell Volume ('000)	% Of Open Interest	% Of Free Float	Last Day Short Sell Vol. ('000)	Change (%)
PIAHCLA-JUL	10,386	48.72%	5.49%	12,602	17.6% ▼
ATRL-JUL	155	43.05%	0.36%	128	21.1% ▲
PTC-JUL	1,669	17.40%	0.28%	2,157	22.6% ▼
MUGHAL-JUL	278	13.21%	0.24%	257	8.0% ▲
SYM-JUL	246	11.75%	0.16%	248	0.8% ▼
TPLP-JUL	3,077	11.32%	0.84%	4,136	25.6% ▼
PRL-JUL	895	8.33%	0.39%	218	310.7% ▲
DGKC-JUL	605	7.35%	0.28%	704	14.1% ▼
HUMNL-JULB	315	6.47%	0.06%	315	-
UBL-JUL	100	6.33%	0.01%	159	37.2% ▼

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DEFINITION OF TERMS

TP	Target Price	DDM	Dividend Discount Model	FCF	Free Cash Flows
FCFE	Free Cash Flows to Equity	FCFF	Free Cash Flows to Firm	DCF	Discounted Cash Flows
PE	Price to Earnings Ratio	PB	Price to Book Ratio	BVPS	Book Value Per Share
EPS	Earnings Per Share	DPS	Dividend Per Share	ROE	Return of Equity
ROA	Return on Assets	SOTP	Sum of the Parts	JPB	Justified Price to Book

Ratings are updated to account for any development impacting the economy/sector/company, changes in analysts' assumptions or a combination of these factors.

VALUATION METHODOLOGY

To arrive at our Target Price, Abbasi & Company (Private) Limited uses different valuation methods which include:

- I. Discounted Cash Flow Model
- II. Dividend Discount Model
- III. Relative Valuation Model
- IV. Sum of Parts Valuation

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